

# CHECKLIST OF PAGES

## RELEASE 56

The following is a complete list of pages that *Due Diligence: Law and Practice* should contain **after** you have filed **Release 56**. For the most up-to-date version of this checklist, please visit the subscriber information page at [www.sweetandmaxwell.co.uk](http://www.sweetandmaxwell.co.uk).

The Release number of each page is listed. If a sequence of pages is indicated with the same Release number, all pages in this sequence belong to the same Release. A check of the pages in your looseleaf against this list will confirm whether or not your copy is fully up to date and complete.

If you discover that pages are missing, or that you do not have the most recent version of a page please complete our online form <http://www.sweetandmaxwell.co.uk/customer-support/subscriptions/order-missing-pages.aspx>. If you are missing a whole release or volume please email [TRLUKI.CS@thomsonreuters.com](mailto:TRLUKI.CS@thomsonreuters.com).

<i>Pages</i>	<i>Release</i>	<i>Pages</i>	<i>Release</i>
<b>Filing Instructions</b>		<b>A. Quickstart:</b>	
1 to 2	56	<b>Route Maps and Key Points</b>	
		A-1 to A-12	20
<b>Checklist</b>		A-13 to A-14	21
1 to 6	56	A-15 to A-18	20
		A-19 to A-20	21
<b>Preliminary Pages</b>		A-21 to A-24	20
i to iv	56	A-25 to A-26	21
v to viii	50	A-27 to A-36	20
ix to x	1		
xi to xii	50	<b>B: Introductory chapter</b>	
xiii to xiv	51	B-1 to B-2	20
xv to xvi	54	B-3 to B-4	31
xvii to xviii	44	B-5 to B-6	20
xix to xx	54	B-7 to B-10	51
xxi to xxii	50		
xxiii to xxiv	51	<b>1: General Briefing</b>	
xxv to xxviii	56	1-1 to 1-2	49
		1-2/1 to 1-2/2	25
<b>Precedents Disk</b>		1-3 to 1-4/2	48
CD-1 to CD-6	28	1-5 to 1-6	25
		1-7 to 1-8	31
<b>Service Information</b>		1-9 to 1-10/2	51
<b>There is no SI-1 to SI-2</b>		1-11 to 1-16	21
SI-3 to SI-4	56	1-17 to 1-18	24
SI-5 to SI-6	52	1-19 to 1-20	31
SI-6/1 to SI-6/2	56	1-21 to 1-24	25
		1-25 to 1-28	49

### PART I—INTRODUCTION

## CHECKLIST

<i>Pages</i>	<i>Release</i>	<i>Pages</i>	<i>Release</i>
<b>1A: Due Diligence in the New Economy: Changing Paradigm</b>		5B-11 to 5B-12	24
1A-1 to 1A-2	15	<b>5C: Valuation of Intellectual Property and Intangible Assets</b>	
1A-2/1 to 1A-10	21	5C-1 to 5C-2	53
<b>2: Due Diligence—English Law Implications and Remedies</b>		5C-3 to 5C-20	44
2-1 to 2-2	43	<b>6: First Contact between Seller and Buyer</b>	
2-2/1 to 2-2/4	31	6-1 to 6-2	53
2-5 to 2-12	26	6-2/1 to 6-8	20
2-13 to 2-16	42	6-3 to 6-4	19
		6-5 to 6-8	21
<b>PART II—NEGOTIATING ISSUES</b>		<b>7: Project Management for improved Co-ordination</b>	
<b>3: Outline of the Conduct of the Transaction</b>		7-1 to 7-2	53
3-1 to 3-2	53	7-2/1 to 7-2/2	20
3-2/1 to 3-2/2	15	7-2/3 to 7-8	21
3-3 to 3-2	21	<b>8: Managing Data for a Higher Quality Information</b>	
3-3 to 3-4	51	8-1 to 8-2	54
3-4/1 to 3-4/6	50	8-2/1 to 8-2/4	20
3-5 to 3-6	21	8-2/5 to 8-4	54
3-7 to 3-8	24	8-5 to 8-6	18
3-9 to 3-10/2	54	8-7 to 8-8	50
<b>4: Personnel and Organisation</b>		8-9 to 8-10	22
4-1 to 4-2	53	8-11 to 8-14	54
4-2/1 to 4-4/2	44	<b>8A: Dealrooms for Improved Collaboration</b>	
4-5 to 4-12	21	8A-1 to 8A-2	54
4-13 to 4-14	22	8A-2/1 to 8A-2/2	39
4-15 to 4-18	24	8A-3 to 8A-4/2	54
4-19 to 4-20	11	8A-5 to 8A-6	8
<b>5: The Campaign Plan</b>		8A-7 to 8A-14	21
5-1 to 5-2	53	8A-15 to 8A-16	28
5-2/1 to 5-2/8	20	8A-17 to 8A-18	21
5-2/9 to 5-2/10	31	8A-19 to 8A-20	22
5-3 to 5-6	21	8A-29 to 8A-30	8
5-7 to 5-8/4	31	8A-31 to 8A-32	21
5-8/5 to 5-8/6	24	8A-33 to 8A-34	8
5-9 to 5-10	21	<b>9: Acquiring and Disclosing Data</b>	
5-11 to 5-18	31	9-1 to 9-2	53
<b>5A: Grooming the Target for Sale</b>		9-2/1 to 9-2/2	20
5A-1 to 5A-2	53	9-2/3 to 9-2/4	21
5A-2/1 to 5A-2/2	20	9-2/5 to 9-2/10	20
5A-2/3 to 5A-6	44	9-3 to 9-4	31
<b>5B: The Valuation of Private Companies</b>		9-4/1 to 9-6	21
5B-1 to 5B-2	53	9-7 to 9-10	25
5B-2/1 to 5B-2/2	24	9-10/1 to 9-10/4	34
5B-3 to 5B-10	12		

<i>Pages</i>	<i>Release</i>	<i>Pages</i>	<i>Release</i>
9–11 to 9–12	18	10B2–3 to 10B2–8	23
9–13 to 9–20	30	10B2–9 to 10B2–10	48
<b>10 Introduction: Analysis of Target</b>		<b>10C: Cultural and Human Resource Due Diligence</b>	
10 intro–1 to 10 intro–2	23	10C–1 to 10C–2/2	15
<b>10: Legal Due Diligence</b>		10C–3 to 10C–6	3
10–1 to 10–2	53	10C–7 to 10C–8	18
10–2/1 to 10–2/2	20	10C–9 to 10C–10	3
10–2/3 to 10–2/4	31	10C–11 to 10C–14	24
10–3 to 10–4	35	10C–15 to 10C–16	13
10–5 to 10–6/0/4	55	<b>10D: Environmental Due Diligence</b>	
10–6/1 to 10–6/2	54	10D–1 to 10D–2	53
10–10/0/1 to 10–10/0/2	52	10D–2/1 to 10D–2/2	29
10–10/0/3 to 10–10/0/70	55	10D–3 to 10D–8	18
10–10/1 to 10–10/2	52	10D–9	3
10–10/3 to 10–10/4	39	<b>10E: Corporate Intelligence in Due Diligence</b>	
10–10/5 to 10–10/8	52	10E–1 to 10E–2	53
10–11 to 10–14/16	53	10E–2/1 to 10E–2/2	15
10–15 to 10–16/2	49	10E–3 to 10E–4	10
10–17 to 10–18	29	<b>10F: Commercial Due Diligence</b>	
10–19 to 10–28/0/2	49	10F–1 to 10F–2	15
10–28/1 to 10/28–4	29	<b>10G: Health and Safety Due Diligence</b>	
10–28/5 to 10–28/12	54	10G–1 to 10G–2	53
10–29 to 10–30/4	55	10G–2/1 to 10G–2/2	29
10–31 to 10–34/2	54	10G–3 to 10G–6	24
10–35 to 10–44/12	49	<b>10H: Financial Due Diligence</b>	
10–44/13 to 10–44/14/6	50	10H1–1 to 10H1–2	53
10–44/15 to 10–44/16/2	53	10H1–2/1 to 10H1–2/2	15
10–44/17 to 10–44/24	49	10H1–3 to 10H1–8	11
10–45 to 10–48	24	10H2–1 to 10H2–2	53
10–48/1 to 10–48/2	42	10H2–3 to 10H2–6	10
10–48/3 to 10–48/4	49	10H2–7 to 10H2–8	46
10–49 to 10–50	23	10H2–9 to 10H2–10	10
10–51 to 10–52/2	49	<b>10I: Electronic Due Diligence</b>	
10–53 to 10–54	51	10I–1 to 10I–2	53
10–55 to 10–56	23	10I–3 to 10I–4	29
10–57 to 10–58	43	10I–5 to 10I–6	17
10–61 to 10–64	22	10I–7 to 10I–10	29
<b>10A: Risk and Insurance Due Diligence</b>		10I–11 to 10I–12	17
10A–1 to 10A–2	53	<b>11: Presenting the Information</b>	
10A–2/1 to 10A–2/2	15	11–1 to 11–2	53
10A–3 to 10A–4	29	11–2/1 to 11–2/2	20
10A–5 to 10A–6	23	11–2/3 to 11–2/4	25
10A–7 to 10A–8	29	<b>10B: Technology Due Diligence</b>	
10A–9 to 10A–16	23	10B1–1 to 10B1–10	23
<b>10B: Technology Due Diligence</b>		10B2–1 to 10B2–2	53

CHECKLIST

<i>Pages</i>	<i>Release</i>	<i>Pages</i>	<i>Release</i>
11-3 to 11-4	24	20-39 to 20-40	23
11-5 to 11-16	25	20-41 to 20-42	31
<b>12: Using the Information</b>		20-43 to 20-44	6
12-1 to 12-6	25	20-45 to 20-50	23
<b>13: The Transactional Documentation</b>		<b>21: India</b>	
13-1 to 13-2	25	21-1 to 21-2/2	15
13-2/1 to 13-2/6	20	21-3 to 21-4	25
13-3 to 13-4	2	21-5 to 21-6	31
13-5 to 13-20	25	21-7 to 21-8	25
<b>14: Pre-Exchange Action</b>		21-9 to 21-16	23
14-1 to 14-2/2	20	21-17 to 21-18	6
14-3 to 14-4	25	21-19 to 21-24	25
<b>15: Pre-Closing Action</b>		21-25 to 21-26	28
15-1 to 15-6	20	<b>22: Due Diligence in Specific Industrial Sectors</b>	
<b>16: Post-Closing Action</b>		<b>22A: Biotechnology Due Diligence: Managing Legal and Business Risks</b>	
16-1 to 16-2	25	22A-1 to 22A-20	50
16-2/1 to 16-2/4	26	22A-21 to 22A-22	10
16-3 to 16-4	25	22A-23 to 22A-26	11
<b>17: Integration of the Target</b>		<b>Due Diligence in the Mining Sector</b>	
17-1 to 17-12	26	22B-1 to 22B-12	51
17-13 to 17-32	34	<b>23: Corporate Governance in the Broad Sense</b>	
<b>18: Czech Republic</b>		23-1 to 23-2	54
18-1 to 18-8	48	23-3 to 23-12	32
18-9 to 18 10	50	23-13 to 23-14	33
18-11 to 16	48	23-15 to 23-18	32
18-17 to 18-18	50	23-19 to 23-72	33
18-19 to 18-28/6	48	23-73 to 23-78	52
18-29 to 18-38	40	23-78/1 to 23-78/4	54
<b>No Chapter 19.</b>		23-79 to 23-94	33
<b>20: Malaysia</b>		23-95 to 23-96	46
20-1 to 20-2/2	15	23-97 to 23-102	33
20-3 to 20-4	24	23-103 to 23-104	52
20-5 to 20-6	6	<b>24: In-House Due Diligence for Protection</b>	
20-7 to 20-16	24	24-1 to 24-2	30
20-17 to 20-18	23	24-3 to 24-4	31
20-19 to 20-20	24	24-5 to 24-6	46
20-21 to 20-22	23	24-7 to 24-12	30
20-23 to 20-26	6	<b>25: Compliance</b>	
20-27 to 20-28	25	25-1 to 25-2	53
20-29 to 20-30	23	25-3 to 25-4	48
20-31 to 20-32	28	25-4/1 to 25-4/6	46
20-33 to 20-36	6		
20-37 to 20-38	25		

<i>Pages</i>	<i>Release</i>	<i>Pages</i>	<i>Release</i>
25-5 to 25-14	31	P&C2-4/1 to P&C2-4/2	44
25-15 to 25-16/2	49	P&C2-5 to P&C2-6	38
25-17 to 25-18/2	48	P&C2-7 to P&C2-12	46
5-19 to 25-20	33	P&C2-13 to P&C2-14	49
25-20/1 to 25-20/2/0/4	52	P&C2-15 to P&C2-16	55
25-20/2/1 to 25-20/2/4	41	P&C2-17 to P&C2/4/2	51
25-20/2/5 to 25-20/2/6	52	P&C2-24/3 to P&C2-24/4	44
25-20/3 to 25-20/4	33	P&C2-25 to P&C2-36	38
25-20/5 to 25-20/6	38	P&C2-37 to P&C2-44/4	48
25-20/6/1 to 25-20/6/2/2	53	P&C2-45 to P&C2-48/2	49
25-20/6/3 to 25-24	52	P&C2-48/3 to P&C2-48/4	51
<b>26: Due Diligence into Business Associates</b>		P&C2-48/5 to P&C2-48/50	49
26-1 to 26-2	56	P&C2-51/3 to P&C2-52	47
26-3 to 26-4/2	41	P&C2-53 to P&C2-54/2	51
26-5 to 26-6/4	49	P&C2-55 to P&C2-58	40
26-7 to 26-10	53	P&C2-59 to P&C2-60	50
26-11 to 26-20	56	P&C2-60/1 to P&C2-60/2	39
<b>27: Insolvency</b>		P&C2-61 to P&C2-62	38
27-1 to 27-2	46	P&C2-63 to P&C2-72	49
27-3 to 27-4/2	46	P&C2-73 to P&C2-78	54
27-5 to 27-26	37	P&C2A-1 to P&C2C-2	19
27-27 to 27-34	43	P&C3-1 to P&C3-10	[Moved to CD]
<b>28: Due Diligence for Prospective Directors</b>		P&C4-1 to P&C4-24	0
28-1 to 28-14	53	P&C5-1 to P&C5-10	[Moved to CD]
<b>29: Joint Venture Due Diligence</b>		P&C6-1 to P&C6A-8	[Moved to CD]
29-1 to 29-10	52	P&C7-1 to P&C7A-4	[Moved to CD]
<b>30: Due Diligence from a Trust company Perspective</b>		P&C8-1 to P&C8-8	29
30-1 to 30-2	55	P&C8A-1 to P&C8A-5	1
30-3 to 30-4	50	P&C9-1 to P&C9-2	20
30-5 to 30-8/2	55	P&C9-3 to P&C10-3	0
30-9 to 30-16	50	P&C11-1 to P&C11-2	19
<b>PART III—COMPLETE PRECEDENTS WITH COMMENTARY</b>			
Special Note A	45		
P&C1-1 to P&C1-2	43		
P&C1A-1 to P&C1A-4	47		
P&C1B-1 to P&C1B-16	19		
P&C2-1 to P&C2-2	37		
P&C2-3 to P&C2-4	49		

## CHECKLIST

<i>Pages</i>	<i>Release</i>	<i>Pages</i>	<i>Release</i>
P&C11-3 to P&C11-10	2		
P&C12-1 to P&C14-10	0		
P&C14-11 to P&C14-20/2	6		
P&C14-21 to P&C14-39	0		
P&C15-1 to P&C15-2	51		
P&C15-3 to P&C15-6	44		
P&C15-7 to P&C15-8	50		
P&C15-8/1 to P&C15-8/4	49		
P&C15-9 to P&C15-16	45		
P&C15-17 to P&C15-18	49		
P&C15-19 to P&C15-40	51		
P&C41-1 to P&C41-2	18		
P&C41-3 to P&C41-8	9		
P&C41-9 to P&C41-10	12		
P&C42-1 to P&C42-20 [Moved to CD]			
P&C43-1 to P&C43-102	12		
P&C44-1 to P&C51-2 [Moved to CD]			
P&C53-1 to P&C60-12 [Moved to CD]			
P&C61-1 to P&C61-8	40		
P&C62-1 to P&C62-2	48		
P&C63-1 to P&C63-4	40		
P&C64-1 to P&C64-30	41		
P&C65A-1 to P&C65C-4	47		
P&C66-1 to P&C67-6	45		
P&C68-1 to P&C68-8	48		
P&C69-1 to P&C69-4	46		
P&C70-1 to P&C71-2	51		
P&C72-1 to P&C79-16	56		
<b>Index</b>			
1 to 34	56		