

CHECKLIST OF PAGES

RELEASE 33

The following is a complete list of pages that *Due Diligence: Law and Practice* should contain **after** you have filed **Release 33**. For the most up-to-date version of this checklist, please visit the subscriber information page at www.sweetandmaxwell.co.uk.

The Release number of each page is listed. If a sequence of pages is indicated with the same Release number, all pages in this sequence belong to the same Release. A check of the pages in your looseleaf against this list will confirm whether or not your copy is fully up to date and complete.

If you discover that pages are missing, or that you do not have the most recent version of a page, turn to the Service Information section for advice on whom to consult.

<i>Pages</i>	<i>Release</i>	<i>Pages</i>	<i>Release</i>
Filing Instructions		A-21 to A-24	20
1 to 2	33	A-25 to A-26	21
		A-27 to A-36	20
Checklist		B: Introductory chapter	
1 to 6	33	B-1 to B-2	20
		B-3 to B-4	31
Preliminary Pages		B-5 to B-6	20
i to ii	27	B-7 to B-10	31
iii to iv	32		
v to vi	16	1: General Briefing	
vii to x	1	1-1 to 1-2	26
xi to xiv	18	1-2/1 to 1-2/2	25
xv to xxiv	32	1-3 to 1-4/4	26
xxv to xxviii	33	1-5 to 1-6	25
		1-7 to 1-8	31
Precedents Disk	31	1-9 to 1-16	21
CD-1 to CD-6	28	1-17 to 1-18	24
		1-19 to 1-20	31
Service Information		1-21 to 1-26	25
SI-1 to SI-2	19		
SI-3 to SI-6	33	1A: Due Diligence in the New Economy: Changing Paradigm	
THERE IS NO SI-7 TO SI-8		1A-1 to 1A-2	15
SI-9 to SI-10	17	1A-2/1 to 1A-2/2	21
SI-11 to SI-12	33	1A-3 to 1A-10	21
PART I—INTRODUCTION			
A. Quickstart:		2: Due Diligence—English Law Implications and Remedies	
Route Maps and Key Points		2-1 to 2-2	26
A-1 to A-12	20	2-2/1 to 2-2/2	31
A-13 to A-14	21	2-3 to 2-4	31
A-15 to A-18	20		
A-19 to A-20	21		

CHECKLIST

<i>Pages</i>	<i>Release</i>	<i>Pages</i>	<i>Release</i>
2-5 to 2-12	26	6-1 to 6-2/2	20
2-13 to 2-14	31	6-3 to 6-4	19
2-15 to 2-16	26	6-5 to 6-8	21
PART II—NEGOTIATING ISSUES		7: Project Management for improved	
3: Outline of the Conduct of the		Co-ordination	
Transaction			
3-1 to 3-2	24	7-1 to 7-2/2	20
3-2/1 to 3-2/2	15	7-2/3 to 7-2/4	21
3-3 to 3-6	21	7-3 to 7-8	21
3-7 to 3-16	24	8: Managing Data for a Higher	
4: Personnel and Organisation		Quality Information	
4-1 to 4-2/2	15	8-1 to 8-2/4	20
4-3 to 4-4	22	8-2/5 to 8-2/6	31
4-4/1 to 4-4/2	10	8-3 to 8-6	18
4-4/3 to 4-4/4	22	8-7 to 8-10	22
4-5 to 4-12	21	8-11 to 8-14	24
4-13 to 4-14	22	8A: Dealrooms for Improved	
4-15 to 4-18	24	Collaboration	
4-19 to 4-20	11	8A-1 to 8A-2	15
5: The Campaign Plan		8A-2/1 to 8A-2/2	21
5-1 to 5-2	31	8A-3 to 8A-4	24
5-2/1 to 5-2/8	20	8A-5 to 8A-6	8
5-2/9 to 5-2/10	31	8A-7 to 8A-14	21
5-3 to 5-6	21	8A-15 to 8A-16	28
5-7 to 5-8/4	31	8A-17 to 8A-18	21
5-8/5 to 5-8/6	24	8A-19 to 8A-20	22
5-9 to 5-10	21	THERE IS NO 8A-21 TO 8A-28	
5-11 to 5-18	31	8A-29 to 8A-30	8
5A: Grooming the Target for Sale		8A-31 to 8A-32	21
5A-1 to 5A-2/4	20	8A-33 to 8A-34	8
5A-3 to 5A-6	21	9: Acquiring and Disclosing Data	
5A-7 to 5A-8	18	9-1 to 9-2	25
5B: The Valuation of Private		9-2/1 to 9-2/2	20
Companies		9-2/3 to 9-2/4	21
5B-1 to 5B-2	15	9-2/5 to 9-2/10	20
5B-2/1 to 5B-2/2	24	9-3 to 9-4	31
5B-3 to 5B-10	12	9-4/1 to 9-4/4	21
5B-11 to 5B-12	24	9-5 to 9-6	21
5C: Valuation of Intellectual Property		9-7 to 9-10/4	25
and Intangible Assets		9-11 to 9-12	18
5C-1 to 5C-2/2	15	9-13 to 9-20	30
5C-3 to 5C-10	12	10 Introduction: Analysis of Target	
5C-11 to 5C-18	21	10 intro-1 to 10 intro-2	
6: First Contact between Seller and		23	
Buyer		10: Legal Due Diligence	
		10-1 to 10-2	
		10-2/1 to 10-2/2	
		10-2/3 to 10-2/4	
		31	

<i>Pages</i>	<i>Release</i>	<i>Pages</i>	<i>Release</i>
10-3 to 10-4/2	18	10G-3 to 10G-6	24
10-5 to 10-6	18	10H: Financial Due Diligence	
10-7 to 10-8	26	10H1-1 to 10H1-2/2	15
10-9 to 10-10/2	28	10H1-3 to 10H1-8	11
10-11 to 10-28/6	29	10H2-1 to 10H2-6	10
10-29 to 10-40	23	10H2-7 to 10H2-8	24
10-41 to 10-42	31	10H2-9 to 10H2-10	10
10-43 to 10-48/4	24	10I: Electronic Due Diligence	
10-49 to 10-58	23	10I-1 to 10I-2	17
THERE IS NO 10-59 TO 10-60		10I-3 to 10I-4	29
10-61 to 10-64	22	10I-5 to 10I-6	17
10A: Risk and Insurance Due Diligence		10I-7 to 10I-10	29
10A-1 to 10A-2	23	10I-11 to 10I-12	17
10A-2/1 to 10A-2/2	15	11: Presenting the Information	
10A-3 to 10A-4	29	11-1 to 11-2/2	20
10A-5 to 10A-6	23	11-2/3 to 11-2/4	25
10A-7 to 10A-8	29	11-3 to 11-4	24
10A-9 to 10A-16	23	11-5 to 11-16	25
10B: Technology Due Diligence		12: Using the Information	
10B1-1 to 10B1-2/2	23	12-1 to 12-2/4	25
10B1-3 to 10B1-10	23	12- 3 to 12-6	25
10B2-1 to 10B2-10	23	13: The Transactional Documentation	
10C: Cultural and Human Resource Due Diligence		13-1 to 13-2	25
10C-1 to 10C-2/2	15	13-2/1 to 13-2/6	20
10C-3 to 10C-6	3	13-3 to 13-4	2
10C-7 to 10C-8	18	13-5 to 13-20	25
10C-9 to 10C-10	3	14: Pre-Exchange Action	
10C-11 to 10C-14	24	14-1 to 14-2/2	20
10C-15 to 10C-16	13	14-3 to 14-4	25
10D: Environmental Due Diligence		15: Pre-Closing Action	
10D-1 to 10D-2	15	15-1 to 15-6	20
10D-2/1 to 10D-2/2	29	16: Post-Closing Action	
10D-3 to 10D-8	18	16-1 to 16-2	25
10D-9	3	16-2/1 to 16-2/4	26
10E: Corporate Intelligence in Due Diligence		16-3 to 16-4	25
10E-1 to 10E-2/2	15	17: Integration of the Target	
10E-3 to 10E-4	10	17-1 to 17-32	26
10F: Commercial Due Diligence		18: [Reserved]	
10F-1 to 10F-2	15	MERGERS AND ACQUISITIONS IN SPECIFIC COUNTRIES	
10G: Health and Safety Due Diligence		19: South Africa	
10G-1 to 10G-2	15	19-1 to 19-50	27
10G-2/1 to 10G-2/2	29		

CHECKLIST

<i>Pages</i>	<i>Release</i>	<i>Pages</i>	<i>Release</i>
20: Malaysia		24: In-House Due Diligence for Protection	
20-1 to 20-2/2	15	24-1 to 24-2	30
20-3 to 20-4	24	24-3 to 24-4	31
20-5 to 20-6	6	24-5 to 24-12	30
20-7 to 20-16	24		
20-17 to 20-18	23	25: Compliance	
20-19 to 20-20	24	25-1 to 25-2	33
20-21 to 20-22	23	25-3 to 25-14	31
20-23 to 20-26	6	25-15 to 25-18	32
20-27 to 20-28	25	25-19 to 25-20/8	33
20-29 to 20-30	23	25-21 to 25-24	31
20-31 to 20-32	28		
20-33 to 20-36	6	PART III—COMPLETE PRECEDENTS WITH COMMENTARY	
20-37 to 20-38	25	P&C-i to P&C-ii	29
20-39 to 20-40	23	P&C-iii to P&C-iv	31
20-41 to 20-42	31	P&C1-1 to P&C1-2	0
20-43 to 20-44	6	P&C1A-1 to P&C1A-16	19
20-45 to 20-50	23	P&C1B-1 to P&C1B-16	19
		P&C2-1 to P&C2-2	12
21: India		P&C2-3 to P&C2-8	14
21-1 to 21-2/2	15	P&C2-9 to P&C2-10	26
21-3 to 21-4	25	P&C2-11 to P&C2-18	28
21-5 to 21-6	31	P&C2-18/1 to P&C2-18/4	29
21-7 to 21-8	25	P&C2-19 to P&C2-20	14
21-9 to 21-16	23	P&C2-21 to P&C2-22	28
21-17 to 21-18	6	P&C2-23 to P&C2-60	14
21-19 to 21-24	25	P&C2-61 to P&C2-62	28
21-25 to 21-26	28	P&C2-63 to P&C2-64	14
		P&C2A-1 to P&C2A-2	19
22: Due Diligence in Specific Industrial Sectors		P&C2B-1 to P&C2B-2	19
		P&C2C-1 to P&C2C-2	19
22A: Biotechnology Due Diligence: Managing Legal and Business Risks		P&C3-1 to P&C3-8	2
22A-1 to 22A-2/2	15	P&C3-9 to P&C3-10	6
22A-3 to 22A-4	25	P&C4-1 to P&C4-24	0
22A-5 to 22A-6	10	P&C5-1 to P&C5-10	14
22A-7 to 22A-8	23	P&C6-1 to P&C6-8	7
22A-9 to 22A-12	10	P&C6A-1 to P&C6A-8	7
22A-13 to 22A-18	23	P&C7-1 to P&C7-6	6
22A-19 to 22A-22	10	P&C7A-1 to P&C7A-4	19
22A-23 to 22A-26	11	P&C8-1 to P&C8-8	29
		P&C8A-1 to P&C8A-5	1
23: Corporate Governance in the Broad Sense		P&C9-1 to P&C9-2	20
23-1 to 23-2	33	P&C9-3 to P&C9-5	0
23-3 to 23-12	32	P&C10-1 to P&C10-3	0
23-13 to 23-14	33	P&C11-1 to P&C11-2	19
23-15 to 23-18	32	P&C11-3 to P&C11-10	2
23-19 to 23-32/4	33	P&C12-1 to P&C12-9	0
23-33 to 23-104	33		

CHECKLIST

<i>Pages</i>	<i>Release</i>	<i>Pages</i>	<i>Release</i>
P&C13-1 to P&C13-9	0	P&C51-1 to P&C51-2	15
P&C14-1 to P&C14-10	0	P&C52-1 to P&C52-10	15
P&C14-11 to P&C14-20/2	6	P&C53-1 to P&C53-2	19
P&C14-21 to P&C14-39	0	P&C54-1 to P&C54-2	20
P&C15-1 to P&C15-4	0	P&C55-1 to P&C55-2	24
P&C15-5 to P&C15-6	2	P&C56-1 to P&C56-4	24
P&C15-7 to P&C15-10	0	P&C57-1 to P&C57-2	24
P&C15-11 to P&C15-18	26	P&C58-1 to P&C58-4	31
P&C16-1 to P&C16-6	0	Index	
P&C17-1 to P&C17-5	0	1 to 22	33
P&C18-1 to P&C18-3	0		
P&C19-1 to P&C19-2	0		
P&C20-1 to P&C20-22	0		
P&C21-1 to P&C21-2	0		
P&C22-1 to P&C22-8	9		
P&C23-1 to P&C23-4	2		
P&C24-1 to P&C24-4	8		
P&C25-1 to P&C25-8	4		
P&C26-1 to P&C26-8	4		
P&C27-1 to P&C27-2	4		
P&C28-1 to P&C28-2	7		
P&C29-1 to P&C29-2	9		
P&C30-1 to P&C30-2	12		
P&C31-1 to P&C31-2	7		
P&C32-1 to P&C32-2	7		
P&C33-1 to P&C33-2	12		
P&C33-3 to P&C33-4	7		
P&C34-1 to P&C34-2	7		
P&C35-1 to P&C35-14	7		
P&C36-1 to P&C36-2	12		
P&C37-1 to P&C37-2	12		
P&C38-1 to P&C38-2	12		
P&C39-1 to P&C39-2	12		
P&C39-3 to P&C39-6	7		
P&C40-1 to P&C40-4	8		
P&C41-1 to P&C41-2	18		
P&C41-3 to P&C41-8	9		
P&C41-9 to P&C41-10	12		
P&C42-1 to P&C42-20	12		
P&C43-1 to P&C43-102	12		
P&C44-1 to P&C44-2/2	15		
P&C44-3 to P&C44-12	12		
P&C45-1 to P&C45-8	13		
P&C46-1 to P&C46-40	13		
P&C47-1 to P&C47-2	14		
P&C48-1 to P&C48-2	15		
P&C49-1 to P&C49-2	15		
P&C50-1 to P&C50-2	15		

CHECKLIST